

TAKU GOLD CORP.

Taku Gold Corp. is mineral exploration company with key assets in Canada's Yukon Territory. The Company is focused on its large property portfolio in the White Gold and Klondike districts. The districts are the site of numerous recent significant gold discoveries and are rapidly emerging as the heart of the new Yukon Gold Rush.

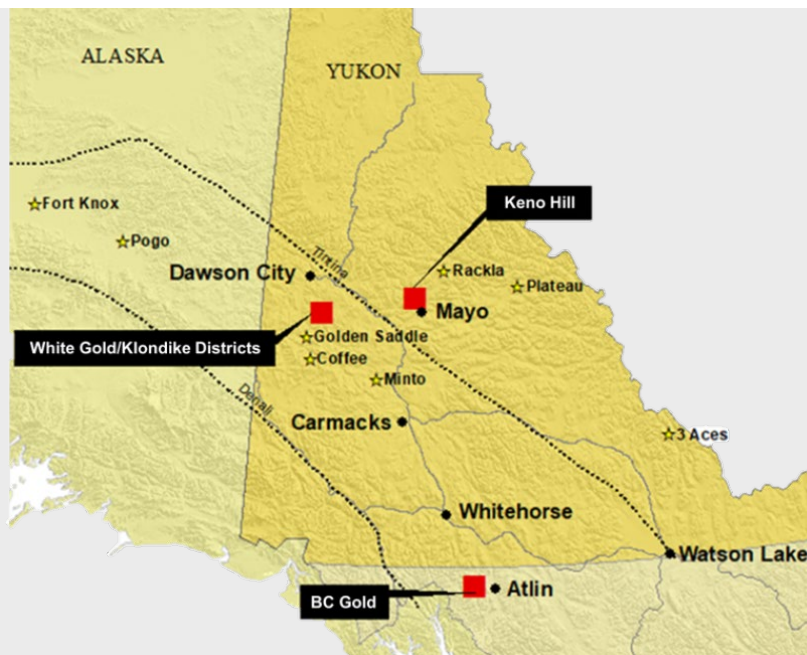
Investment Overview

Taku Gold Corp. holds one of the largest land packages within Yukon's White Gold/Klondike districts

Portfolio contains +10 gold properties and ~50,000 Ha with advanced targets on key properties

- Portland covers a 13 km long trend with results including 97.1 g/t gold over 7.0m, surrounded by major placer creeks with ~ 2 Moz mined.
- Rosebute hosts three large gold-in-soil anomalies and is located 4 km north of, and along trend, of White Gold Corp's recent Titan Discovery (72.8 g/t gold over 6.1 m)

Tightly held with only 45.0 million shares outstanding and no warrants



Yukon's Emerging White Gold District

- New district adjacent to the Klondike district within the prolific Tintina Gold Province
- Majors including Newmont, Agnico Eagle and Kinross have entered the district
- Taku is one of the largest land holders behind White Gold Corp.
- Key properties in the White Gold/Klondike district includes Portland, Rosebute and Sonora Gulch



Key Properties in the White Gold/Klondike District

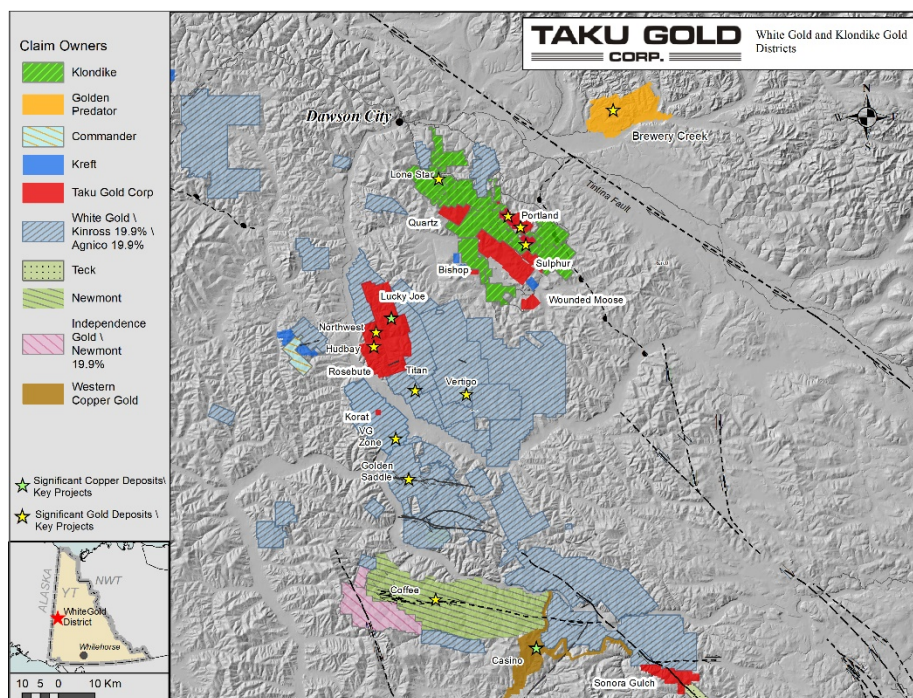
Portland Project

Recently consolidated **road-accessible project near Dawson City** that covers 13 km along parallel gold-bearing faults

Recent soil sampling and trenching has led to new discoveries including:

- Gold Run Zone: **97.2 g/t gold over 7.0m**;
- Doron Zone: **2.2 g/t gold over 18.2m** including 9.1 g/t gold over 1.8m ; and
- Carib Zone: **83.5 g/t gold and 435 g/t silver over 1.0m**

Located on central high ground surrounded by placer creeks, where +2 Moz of gold has been mined



Rosebute Project

Located 4 km north, and along trend, of White Gold Corp's recent Titan discovery, where 72.8 g/t gold was intersected over 6.1 m from a depth of 10.7m

Three large, relatively untested gold-in-soil anomalies with results up to 6.2 g/t gold over 5.0m, 1.5 g/t gold over 20.0m and 1.0 g/t gold over 22.6m based on limited exploration

Significant follow-up planned for 2020 based on preliminary interpretations from the 2019 field program

Sonora Gulch Project

Advanced-stage project with potential for multiple styles of mineralization including orogenic (Coffee), porphyry and epithermal (Casino/Freegold)

Large 6 km long by 1.5 km wide gold-in-soil anomaly with several zones that have produced significant intersections

Share Structure*

Shares Issued	45.0 Million
Fully Diluted	47.1 Million
Current Share Price	\$0.055
Market Capitalization	<u>\$2.4 Million</u>

* As of February 18th, 2020

Officers & Directors

Jordan Butler	CEO
Greg Hayes	CFO
Janet Lee-Sheriff	Chair
Peter Bures	Director
C.F. Trey Wasser III	Director
Lori Walton	Director
Patricia Wilson	Director

The technical content of this presentation has been reviewed and approved by Jeff Cary, CPG, a consultant to the Company, and a Qualified Person as defined by National Instrument 43-101.